

RENO DE MEDICI S.P.A.
(AS SUCCESSOR TO RIMINI BIDCO S.P.A.)

DECEMBER 20, 2022

NOTICE TO HOLDERS OF EUR 445,000,000 FLOATING RATE SUSTAINABILITY-
LINKED SENIOR SECURED NOTES DUE 2026 (Reg S ISIN number: XS2417486771;
Common Code: 241748677 Rule 144A ISIN number: XS2417499832; Common Code:
241749983) (“THE NOTES”)

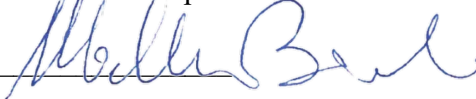
Reference is made to the Indenture, dated as of December 14, 2021, among Rimini Bidco S.p.A. (“**Bidco**” and, together with its successor as a result of the Merger, the “**Issuer**”), the guarantors party thereto, The Law Debenture Trust Corporation p.l.c. as Trustee and Noteholders’ Representative (*rappresentante commune*) of the Holders of the Securities, The Law Debenture Trust Corporation p.l.c. as Security Agent and Security Representative (*rappresentante*) of the Holders of the Securities, Deutsche Bank AG, London Branch as Paying Agent, Calculation Agent and Transfer Agent and Deutsche Bank Luxembourg S.A. as Registrar (as supplemented or amended from time to time, including by the Supplemental Indenture No. 1 dated as of January 13, 2022, and by Supplemental Indenture No. 2 dated as of March 14, 2022 the “**Indenture**”), pursuant to which the Notes were issued. Capitalized terms used but not defined herein shall have the meanings given in the Indenture.

Pursuant to Section 4.02(a)(iii) of the Indenture, the Issuer hereby notifies the Trustee and each of the Holders of the Notes that the merger of Bidco with its wholly owned direct subsidiary Reno De Medici S.p.A., a company incorporated in Italy (“**RDM**”), was completed on December 16, 2022 (the “**Effective Date**”) with RDM as the surviving entity of the Merger. Accordingly, as required by the Indenture, RDM has assumed, as of the Effective Date, all of the obligations of the Issuer under the Indenture, the Securities and the Proceeds Loan and the security interests over the intercompany receivables owed by RDM to Bidco have been automatically terminated.

The Issuer hereby requests that the Trustee deliver this notice to each Holder of Notes on the date hereof.

Very truly yours,

Reno De Medici S.p.A.

By: 

Name: Michele Bianchi

Title: CEO